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BCC FUBA INDIA LIMITED

Corporate Office: 109 Wing II, Hans Bhawan,
Bahadur Shah Zafar Marg, New Delhi-110002, India
P: +91-011-49287223 E: delhi@bccfuba.com

CIN:L51395HP1985PLC012209

Date: 12th November 2025

The Manager,
Department of Corporate Relationship
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 517246
Security Id: BCCFUBA

Sub.: Outcome of 71st Board Meeting held on 12th November 2025.

Dear Sir/Ma'am,

Pursuant to the provision of Regulation 33 and Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of B C C Fuba India Limited ("the Company") at their meeting held today i.e. 12th November, 2025 at 109, Wing II, Hans Bhawan, Bahadur Shah Zafar Marg, New Delhi-110002, India, have considered the following businesses(s):

1. Considered and approved the Unaudited Standalone Financial Results for the quarter and half year ended on 30th September 2025; **(Copy enclosed)**
2. Considered and took on record the Limited Review Report on Financial Results for the quarter and half year ended on 30th September 2025, as issued by M/s. Bhagi Bhardwaj Gaur & Co., Statutory Auditors of Company; **(Copy enclosed)**

The Board meeting commenced at 03:00 P.M. and concluded at 04:30 P.M.

This is for your kind information and necessary record.

Thanking you.

For B C C Fuba India Limited

Chandar Vir Singh Juneja
Chairperson and Director
DIN: 00050410



**INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY
FINANCIAL RESULTS AND HALF YEARLY RESULTS OF THE COMPANY
PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)**

TO
THE BOARD OF DIRECTORS,
B C C FUBA INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **B C C FUBA INDIA LIMITED** ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies



Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhagi Bhardwaj Gaur & CO.
Chartered Accountants
(Firm Registration Number 007895N)



Vijay Kumar Bhardwaj
Partner
(Membership No. 086426)



Place: Delhi

Date: November 12, 2025

UDIN : 25086426BMIMLH7311

B C C FUBA INDIA LIMITED

CIN: L51395HP1985PLC012209

Registered Office : 4 K.M., Swarghat Road, Nalagarh-174101, Distt. Solan (H.P.)

Tel : 011-49287223 , Website : www.bccfuba.com

Unaudited Financial Results for the Quarter/Half year ended September 30, 2025*(In Lakhs)*

Particulars	For the Quarter Ended			Half Year Ended		For the Year Ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
I. Revenue from operations	1,701.18	1,549.79	1,131.41	3,250.97	2,094.60	4,706.86
II. Other Income	2.30	2.29	7.61	4.59	12.70	23.46
III. Total Income (I + II)	1,703.48	1,552.08	1,139.02	3,255.56	2,107.30	4,730.32
IV. Expenses:						
- Cost of materials consumed	1,040.98	940.47	680.06	1,981.45	1,243.64	2,680.88
- Changes in inventories of finished goods & Work-In-Progress	(44.35)	4.11	(23.88)	(40.24)	(47.62)	29.05
- Employee benefit expense	227.52	208.84	172.12	436.36	335.96	730.73
- Financial costs	23.72	31.07	17.83	54.79	29.91	76.39
- Depreciation and amortization expense	35.55	30.20	22.05	65.75	43.01	96.92
- Other expenses	214.96	148.85	158.39	363.81	285.09	593.56
Total Expenses (IV)	1,498.38	1,363.54	1,026.57	2,861.92	1,889.99	4,207.53
V. Profit/ (Loss) before exceptional items and tax (III - IV)	205.10	188.54	112.45	393.64	217.31	522.79
VI. Exceptional Items	-	-	-	-	-	-
VII Profit before tax (V -VI)	205.10	188.54	112.45	393.64	217.31	522.79
VIII Tax expense:						
-Current tax	34.23	31.47	18.77	65.70	36.27	86.03
-Deferred tax	24.84	25.20	1.56	50.04	1.73	59.56
-Adjustment of tax relating to earlier periods	1.20	-	0.54	1.20	0.54	3.38
Total tax expense (VIII)	60.27	56.67	20.87	116.94	38.54	148.97
IX Profit /(Loss) for the period from continuing operations (VII-VIII)	144.83	131.87	91.58	276.70	178.77	373.82
X Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XI Tax expense of discontinuing operations	-	-	-	-	-	-
XII Profit/(Loss) from Discontinuing operations (X - XI)	-	-	-	-	-	-
XIII Profit/(Loss) for the period (IX + XII)	144.83	131.87	91.58	276.70	178.77	373.82
XIV Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(6.88)
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.91
Other comprehensive income/(Loss) for the year	-	-	-	-	-	(4.97)
XV Total Comprehensive Income for the period (XIII+XIV)	144.83	131.87	91.58	276.70	178.77	368.85
XVI Earnings per equity share (EPS) (face value of INR 10 each)						
Basic EPS (in INR)	0.95	0.86	0.60	1.81	1.17	2.41
Diluted EPS (in INR)	0.95	0.86	0.60	1.81	1.17	2.41

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Unaudited Balance Sheet as at September 30, 2025*(In Lakhs)*

Particulars	As at September 30, 2025	As at March 31, 2025
ASSETS		
Non-current assets		
Property, plant and equipment	2,161.99	1,453.93
Capital work-in-progress	-	32.84
Other Intangible assets	7.05	1.81
Financial assets		
Investments	3.86	3.86
Other financial assets	27.27	27.52
Income tax assets (net)	3.07	-
Deferred tax assets (net)	0.07	50.11
Other non-current assets	16.07	143.83
Total non-current assets	2,219.38	1,713.90
Current assets		
Inventories	1,085.29	837.48
Financial assets		
Investments	575.06	200.14
Trade receivables	1,713.31	1,275.02
Cash and cash equivalents	1.92	3.33
Other bank balances	55.83	28.38
Other current assets	127.27	32.35
Total current assets	3,558.68	2,376.70
Total assets	5,778.06	4,090.60
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,531.01	1,531.01
Other equity	1,061.37	784.67
Total equity	2,592.38	2,315.68
LIABILITIES		
Non-current liabilities		
Financial liabilities		
Borrowings	191.55	225.80
Provisions	81.65	81.65
Total non-current liabilities	273.20	307.45
Current liabilities		
Financial liabilities		
Borrowings	1,285.27	969.25
Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises	69.87	43.70
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	1,408.20	281.81
Provisions	42.89	35.15
Income tax liabilities (net)	-	11.39
Other current liabilities	106.25	126.17
Total current liabilities	2,912.48	1,467.47
Total liabilities	3,185.68	1,774.92
Total equity and liabilities	5,778.06	4,090.60

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Statement of Unaudited Cash Flows for the Half Year Ended September 30, 2025*(Figures in Lacs)*

Particulars	Year ended September 30, 2025	Year ended September 30, 2024
Operating activities		
Profit after tax	276.70	178.77
<i>Adjustments to reconcile profit after tax to net cash flows:</i>		
Income Tax Expense	116.94	38.54
Interest Income	(2.93)	(2.33)
Dividend Income	(0.20)	(0.20)
Realised gain on sale of Mutual Fund	1.19	(2.68)
Loss/(Gain) on foreign currency transactions and translation (net)	26.06	(3.87)
Depreciation and amortisation expense	65.75	43.01
Finance costs	54.80	29.91
Profit from operating Activities	538.31	281.15
<i>Working capital adjustments:</i>		
(Increase)/Decrease in trade receivables	(438.29)	(325.83)
(Increase)/Decrease in inventories	(247.81)	(283.79)
(Increase)/Decrease in other Current asset	(94.92)	(15.53)
(Increase)/Decrease in Other Financial Asset	0.25	(1.51)
Increase/(Decrease) in Other Current Provisions	7.74	8.71
Increase/(Decrease) in trade payable	1,126.50	425.35
Increase/(Decrease) in other liability	(19.92)	(2.03)
	871.86	86.52
Income tax paid	(81.37)	(36.09)
Net cash flows from operating activities	790.49	50.43
Investing activities		
Purchase of property, plant and equipment	(618.45)	(350.04)
Interest Income	2.93	2.33
Dividend Income	0.20	0.20
Proceeds from sale of investment	2,173.94	3,085.75
Purchase of investment	(2,550.04)	(2,805.37)
Proceeds from deposits with bank	(27.45)	(66.93)
Net cash flows flow investing activities	(1,018.87)	(134.06)
Financing activities		
Finance Cost	(39.69)	(20.89)
Proceeds from borrowings (net)	302.25	115.22
Repayment to borrowings	(35.59)	(11.45)
Net cash flows from/(used in) financing activities	226.97	82.88
Net increase in cash and cash equivalents	(1.41)	(0.75)
Cash and cash equivalents at the beginning of the year	3.33	1.77
Cash and cash equivalents at the end of the year	1.92	1.02

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Notes:

1. The Unaudited financial results for the quarter and half year ended on 30th September, 2025 were reviewed and recommended by the Audit Committee and approved by the Board of directors at their meeting held on 12th day of November 2025.
2. The Company is following Indian Accounting Standards (Ind AS) accordingly the financial results have been prepared in accordance with the recognition and measurement principles of IND AS 34 notified under the Companies (Indian Accounting Standards) Rules, 2015.

For B C C Fuba India Limited

Chandar Vir Singh Juneja
Chairperson and Director
DIN: 00050410