



CIN:L51395HP1985PLC012209

BCC FUBA INDIA LIMITED

Corporate Office: SG-38, Aditya Mall,
CBD EAST Karkardooma,
Delhi - 110 032, India
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14.11.2019

The Manager,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 517246

Security Id : BCCFUBA

Subject:- Outcome of Board Meeting

Dear Sir,

Pursuant to the provisions of Regulation 33 and Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements Regulations), 2015, The Board of Directors of M/s. B C C Fuba India Limited at their meeting held today, 14th November, 2019 at corporate office at E 6, First Floor, Connaught Circus, New Delhi - 110001 inter-alia considered and approved Un-Audited Financial Results for the Second quarter and Half Year ended on 30th September, 2019.

Further, Please find enclosed herewith the below mentioned:

1. Un-Audited Financial Results for the Second quarter and Half Year ended on 30th September, 2019.
2. Limited Review Report on Un-Audited Financial Results for the Second Quarter and Half Year ended on 30th September, 2019.

The Board meeting commenced at 3:00 P.M. and concluded at 5:00 P.M.

This is for your kind information and necessary record.

Thanking you.
Yours faithfully,

For B C C Fuba India Limited

Parmod Kumar Gupta
Director
DIN: 06408347

Statement of Profit & Loss for the period ended 30-September-2019			Quarter Ended			Half Year Ended		Year Ended
Particulars	Notes	30/09/2019 (Unaudited)	June 30, 2019 (Unaudited)	30/09/2018 (Unaudited)	30/09/2019 (Unaudited)	30/09/2018 (Unaudited)	March 31, 2019 (Audited)	
I. Revenue from operations	16	537.54	689.95	624.42	1,227.48	908.49	4,137.53	
II. Other Income	17	1.20	1.76	0.31	2.14	0.31	19.38	
III. Total Revenue (I + II)		538.73	691.71	624.73	1,229.62	908.80	4,156.91	
IV. Expenses:								
-Purchases of Stock-in-Trade		96.61	296.22	296.41	392.83	296.41	781.32	
- Cost of materials consumed	18	168.90	234.40	318.94	403.30	550.93	2,843.38	
- Changes in inventories	19	192.07	53.69	(79.76)	245.77	(121.07)	(242.46)	
- Employee benefit expense	20	56.92	57.13	62.91	114.04	104.37	245.32	
- Financial costs	21	10.87	9.23	6.59	20.10	12.88	38.05	
- Depreciation and amortization expense	22	9.65	9.15	8.37	18.80	16.10	33.34	
- Other expenses	23	60.42	60.08	94.57	119.67	150.28	437.72	
Total Expenses (IV)		595.45	719.90	708.04	1,314.51	1,009.90	4,136.67	
V. Profit/ (Loss) before exceptional items and tax (III - IV)		(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24	
VI. Exceptional Items								
VII. Profit before tax (V -VI)		(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24	
VIII. Tax expense:								
-Current tax								
-Deferred tax								
IX. Profit/(Loss) for the period from continuing operations (VII - VIII)		(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24	
X. Profit/(Loss) from discontinuing operations								
XI. Tax expense of discontinuing operations								
XII. Profit/(Loss) from Discontinuing operations (X - XI)								
XIII. Profit/(Loss) for the period (IX + XII)		(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24	
XIV. Other Comprehensive Income								
A (i) Items that will not be reclassified to profit or loss								
Increase in Investment of fair value								
- Actuarial Gain/(Loss)							(3.18)	
(ii) Income tax relating to items that will not be reclassified to profit or loss								
B (i) Items that will be reclassified to profit or loss								
(ii) Income tax relating to items that will be reclassified to profit or loss								
XV. Total Comprehensive Income for the period (XIII+XIV)		(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	17.06	
XVI. Earning per equity share (for continuing operations)								
(1) Basic	24	(0.37)	(0.18)	(0.54)	(0.55)	(0.66)	0.11	
(2) Diluted		(0.37)	(0.18)	(0.54)	(0.55)	(0.66)	0.11	

BCC FUBA INDIA LIMITED

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(Figures in Rs. In Lakhs)

Statement of Assets and Liabilities		Half Year Ended		Year Ended
		As at September-2019 (Unaudited)	As at September-2018 (Unaudited)	As at March-2019 (Audited)
Particulars	Note No.			
(1) Assets				
Non Current Assets				
Property, Plant and Equipment	1	510.02	434.34	444.12
Capital Work-In-Progress	1			-
Other Intangible Assets	1	0.93	1.01	1.19
Financial Assets				
i) Investments	2	1.84	1.84	1.84
ii) Loan	3	14.72	14.66	14.72
Other Non Current Assets				
	(A)	527.51	451.85	461.86
(2) Current Assets				
Inventories	4	531.28	685.53	777.49
Financial Assets				
i) Trade Receivables	5	975.28	873.12	2,113.35
ii) Cash and cash equivalents	6	64.75	45.80	63.45
iii) Loans		-	-	-
Other Current Assets	7	71.02	79.94	78.62
	(B)	1,642.33	1,684.39	3,032.90
Total Assets	(A + B)	2,169.84	2,136.24	3,494.77
Equity and Liabilities				
Equity				
Equity Share Capital	8	1,531.01	1,531.01	1,531.01
Other Equity	9	(319.01)	(350.49)	(234.12)
	(A)	1,212.00	1,180.51	1,296.89
Liabilities				
(1) Non Current Liabilities				
Financial Liabilities				
(i) Borrowings	10	11.17	49.86	40.95
Provisions	11	43.28	42.48	44.79
	(B)	54.44	92.34	85.74
(2) Current Liabilities				
Financial Liabilities				
(i) Trade Payables	12	356.80	591.14	1,751.12
(ii) Borrowings	13	399.84	208.78	224.20
(iii) Other Financial Liabilities	14	123.72	45.15	112.25
Provisions	15	23.04	18.31	24.56
	(C)	903.40	863.39	2,112.13
Total Equity and Liabilities	(A + B + C)	2,169.84	2,136.24	3,494.77

BCC FUBA INDIA LIMITED
CIN: L51395HP1985PLC012209
Cash Flow Statement (Indirect Method)
For the Half Year Ended 30-September-2019

(Figures in Rs. in Lakhs)

Particulars	Half Year Ended				Year Ended	
	30/09/2019 (Unaudited)	30/09/2019 (Unaudited)	30/09/2018 (Unaudited)	30/09/2018 (Unaudited)	31/03/2019 (Audited)	31/03/2019 (Audited)
Net Flow From Operating Activities						
Profit Before Tax	(84.89)		(101.10)		20.24	
Adjustments For:						
Depreciation	18.80		16.10		33.34	
Finance Cost	20.10		12.88		38.05	
Income on Sales of Fixed Assets	(0.49)				-	
Expense directly attributable with Security Premium			(0.25)		(0.25)	
Measurement Changes & Write off					(4.97)	
Change in Non Current Provision	(1.52)		2.02		4.33	
Increase/(Decrease) in Provisions	(1.51)		(1.12)		5.12	
Profit from operating Activities	(49.51)		(71.46)		95.87	
Changes in Working Capital						
(Increase)/Decrease in Inventories	246.21		(229.27)		(321.22)	
(Increase)/Decrease in Trade Receivables	1,138.06		(123.95)		(1,364.17)	
(Increase)/Decrease in Other Current Assets	7.59		(4.31)		(2.99)	
(Increase)/Decrease in Other Non Current Assets	-		-		-	
Increase/(Decrease) in Trade Payables	(1,394.33)		321.56		1,481.54	
Increase/(Decrease) in Other Financial Liabilities	11.47		14.52		128.37	
		(40.50)		(92.91)		17.40
Net Flow From Investing Activities						
Purchase of Assets	(86.06)		(35.03)		(62.22)	
Sale of Fixed Assets	2.10				-	
		(83.96)		(35.03)		(62.22)
Net Flow From Financing Activities						
Issue of Shares			-		-	
Finance Cost	(20.10)		(12.88)		(38.05)	
Increase/(decrease) of Borrowing	145.85	125.75	20.16	7.27	(20.15)	(58.19)
Net Flows From Activities		1.30		(120.67)		(103.01)
Opening Balance of Cash & Cash Equivalents		63.45		166.46		166.46
Closing Balance of Cash & Cash Equivalents		64.75		45.80		63.45

(Figures in Rs. In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30/09/2019 (Unaudited)	June 30, 2019 (Unaudited)	30/09/2018 (Unaudited)	30/09/2019 (Unaudited)	30/09/2018 (Unaudited)	March 31, 2019 (Audited)
1. Segment Revenue						
PCB	277.99	285.15	267.24	563.14	549.11	1,085.76
Transformer	25.05	19.26	136.31	44.30	138.52	2,495.90
Trading	234.52	385.54	220.87	620.07	220.87	555.87
Total	537.56	689.95	624.42	1,227.50	908.49	4,137.53
2. Segment Result						
PCB	(180.06)	(5.47)	(64.51)	(277.86)	(73.14)	(146.39)
Transformer	(10.08)	(11.41)	(17.17)	(21.49)	(20.04)	171.70
Trading	143.10	(3.85)	4.65	232.43	4.65	13.60
Less: Finance Cost	(10.87)	(9.23)	(6.59)	(20.10)	(12.88)	(38.07)
Add : Non Operating Income	1.20	1.76	0.31	2.14	0.31	19.40
Profit Before Tax	(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24
Less : Tax Expense						
Profit After Tax	(56.71)	(28.19)	(83.31)	(84.89)	(101.10)	20.24
3. Segment Assets						
PCB	1,380.70	1,617.94	1,470.67	1,380.70	1,483.67	1,700.04
Transformer	637.68	946.48	306.02	637.68	311.75	1,673.02
Trading	151.46	789.28	340.82	151.46	340.82	581.13
Total	2,169.84	3,353.69	2,117.51	2,169.84	2,136.24	3,954.19
4. Segment Liabilities						
PCB	838.89	508.11	515.73	838.89	515.73	553.82
Transformer	118.95	332.66	90.37	118.95	90.37	1,492.22
Trading	-	799.79	349.64	-	349.64	610.36
Unallocated	-	-	-	-	-	0.90
Total	957.84	1,640.56	955.73	957.84	955.73	2,657.30
5. Segment Depreciation						
PCB	7.40	7.21	6.98	14.61	13.84	28.04
Transformer	2.25	1.94	1.39	4.20	2.26	5.30
Trading	-	-	-	-	-	-
Total	9.65	9.15	8.37	18.80	16.10	33.34
6. Share Capital	1,531.01	1,531.01	1,531.01	1,531.01	1,531.01	1,531.01
7. Other Equity	(319.01)	(262.31)	(350.49)	(319.01)	(350.49)	(234.12)

Notes:

1. The above results were reviewed and recommended by the Audit Committee of the Board and approved by the Board of Directors at their respective meetings held on 14th November, 2019. The Statutory Auditors of the Company have carried out Limited review of the standalone financial Results for the quarter ended September 30, 2019.
2. The Company is following Indian Accounting Standards (Ind AS) accordingly the financial results have been prepared in accordance with the recognition and measurement principles of Ind AS 34 notified under the Companies (Indian Accounting Standards) Rules, 2015.
3. The previous period's figures have been regrouped/ rearranged/ reclassified wherever necessary.

For BCC FUBA INDIA LTD

Place: New Delhi
Date: 14th November, 2019

Parmod Kumar Gupta
(Director)
DIN 06408347



RAJESH K GOEL & ASSOCIATES

Chartered Accountants

108-109, Prerna Complex, B-3, Subhash Chowk,
Laxmi Nagar, Delhi – 110092

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY FINANCIAL RESULTS AND YEAR TO DATE RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

**TO THE BOARD OF DIRECTORS OF
BCC FUBA INDIA LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results ("the Statement") of **BCC FUBA INDIA LIMITED** ("the Company"), for the quarter ended September 30, 2019 and the year to date results for the period April 01, 2019 to September 30, 2019, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by the SEBI from time to time. Attention is drawn to the fact that the cash flow figures for the corresponding six month period ended September 30, 2018 have been approved by the Company's Board of Directors, but, have not been subjected to audit or review.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





RAJESH K GOEL & ASSOCIATES

Chartered Accountants

108-109, Perna Complex, B-3, Subhash Chowk,
Laxmi Nagar, Delhi – 110092

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh K Goel & Associates
Chartered Accountants
(Firm Registration Number 025273N)

Rajesh Kumar

(CA. Rajesh Kumar Goel)
Partner
(Membership No. 089944)



Place: Delhi
Date: 14th November, 2019
UDIN : 19089944AAAAEZ7440